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## XProtect® on AWS

Getting started guide - Bring Your Own License (BYOL) 2020 R3

XProtect Corporate

XProtect Expert

XProtect Professional+

XProtect Express+



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# Overview

## About this guide

This single computer installation guide for XProtect VMS helps you get started with your XProtect VMS deployment in your AWS infrastructure. The guide has checklists and tasks that help you deploy and configure your system and verify connections between server and clients.



It is recommended that you have a good understanding of application deployment in AWS VPC environments and know how to manage EC2 instances and storage as well as security and network services in the [AWS Management Console](#). For more information about the competencies recommended by AWS, consult the [AWS Learning Path Tool](#).

## Introduction

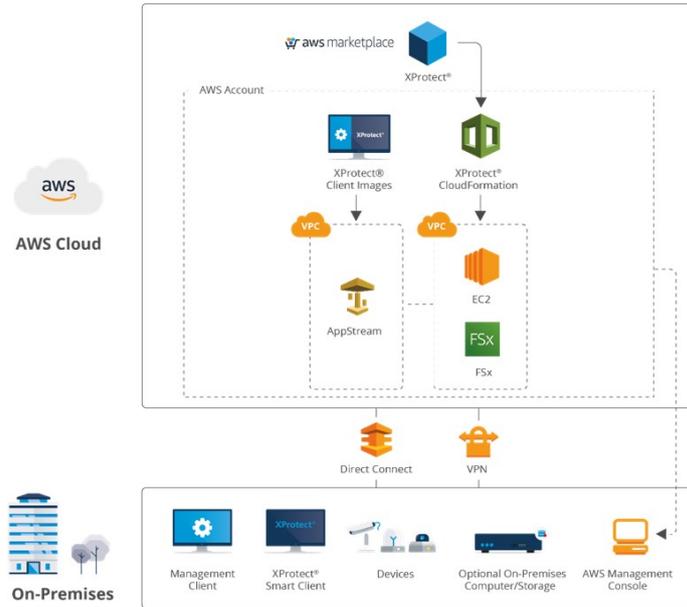
**Milestone Bring Your Own License (BYOL) 2020 R3** provides the XProtect software in an AWS CloudFormation template that you deploy as a stack in your AWS infrastructure. The CloudFormation stack contains an Amazon Elastic Compute Cloud (EC2) instance and an Amazon Virtual Private Cloud (VPC), which runs Windows Server 2019.

The BYOL model allows you to insert your XProtect license into the deployed XProtect VMS product as you would in a traditional on-premises environment.



If you have not yet purchased a license, get a license for your desired XProtect version from a Milestone distributor or reseller using the [Milestone partner network](#).

The XProtect BYOL CloudFormation deploys all the XProtect VMS core components (including XProtect Smart Client and XProtect Management Client) on the operating system volume, alongside a local Microsoft SQL Server Express database that stores and maintains all the configuration, event data and system logs needed to run XProtect. Video recordings are stored on a separate Amazon Elastic Block Store (EBS) volume, which you can expand according to your usage.



AWS and third party services are priced independently of your Milestone XProtect license and should be considered when designing your VMS and network topology. Cost considerations for services used by the XProtect BYOL deployment include:

AWS service	Cost considerations
Computation	
<b>EC2</b>	Cost of the instance will vary based on the number of cameras in the system and their resolution and frame rate, as well as the degree of server-side motion detection.
Storage	
<b>EBS</b>	Cost is based on the size of the operating system volume and the media database volume.
<b>Amazon FSx (optional)</b>	Recommended for video archiving. Cost is based on storage type, throughput capacity, and backup storage.
Networking	
<b>Site-to-Site VPN (optional)</b>	Cost is calculated per VPN connection.

AWS service	Cost considerations
<b>Direct Connect (optional)</b>	Cost is based on port hours and capacity.
Client Access	
<b>VPC</b>	Cost is based on the type of operation and data egress.
<b>Amazon AppStream 2.0 (optional)</b>	Cost is based on the type of operation and usage patterns, most significantly on the number of users and the duration of usage. No charge for data egress.

After you deploy, you can extend the deployment architecture according to your usage through added AWS and third-party services.



Costs associated with AWS services also vary according to your region. For more information about how AWS charges for usage and services used by XProtect on AWS, see the [XProtect on AWS Pricing Calculator](#).

This guide explains how to deploy and use the XProtect BYOL CloudFormation and is divided as follows:

- [Overview](#) – Information about this guide and an introduction to XProtect BYOL
- [Requirements and considerations](#) – Prerequisites for deploying the XProtect BYOL CloudFormation template and a deployment checklist
- [Deployment](#) – An explanation of the XProtect BYOL CloudFormation template configuration parameters and how to connect to your deployment
- [After you deploy](#) – Important steps to take after you have connected, including adding your license and securing your deployment
- [Expanding your deployment](#) – How to scale your deployment and optimize access to your VMS
- [Unsubscribe](#) – How to unsubscribe from XProtect BYOL



It is recommended that you have a good understanding of application deployment in AWS VPC environments and know how to manage EC2 instances and storage as well as security and network services in the [AWS Management Console](#). For more information about the competencies recommended by AWS, consult the [AWS Learning Path Tool](#).

# Requirements and considerations

## Getting started checklist

Follow the checklist to make sure that you carry out the steps of your XProtect BYOL deployment and configuration in the correct order. Each step is detailed in the later sections of this guide.

<input type="checkbox"/>	<a href="#">AWS deployment prerequisites</a>	<ul style="list-style-type: none"> <li>• Have an AWS account</li> <li>• Have a key pair</li> </ul>
<input type="checkbox"/>	<a href="#">XProtect VMS prerequisites</a>	<ul style="list-style-type: none"> <li>• Obtain your software license (.lic) file and register your XProtect Software License Code (SLC)</li> <li>• Optional: Prepare a name for the EC2 instance</li> <li>• Make sure your camera models and firmware are supported by the XProtect system</li> <li>• Assign static IP addresses or make DHCP reservations to all cameras and devices</li> <li>• Network bandwidth consumption</li> <li>• Virus scanning (explained)</li> </ul>
<input type="checkbox"/>	<a href="#">Configuration and deployment</a>	<ul style="list-style-type: none"> <li>• Subscribe to XProtect BYOL in AWS Marketplace</li> <li>• Configure and deploy the XProtect BYOL CloudFormation template</li> </ul>
<input type="checkbox"/>	<a href="#">Connecting to your deployment via RDP</a>	<ul style="list-style-type: none"> <li>• Connect via Remote Desktop Protocol</li> <li>• <a href="#">Change the Windows administrator account password of your EC2 instance</a></li> </ul>
<input type="checkbox"/>	<a href="#">Connecting your on-premises network</a>	<ul style="list-style-type: none"> <li>• Configure AWS VPN end points</li> <li>• Configure site-to-site VPN end points</li> <li>• Configure on-premises VPN end points</li> <li>• Configure and join the on-premises domain</li> </ul>
<input type="checkbox"/>	<a href="#">Adding your XProtect license</a>	<ul style="list-style-type: none"> <li>• Add your XProtect product license</li> </ul>

		<ul style="list-style-type: none"> <li>• Activate your XProtect license</li> </ul>
<input type="checkbox"/>	Securing your deployment	<ul style="list-style-type: none"> <li>• Install Windows updates</li> <li>• <a href="#">Download the latest XProtect Device Pack</a></li> <li>• <a href="#">Optional: Install Nvidia drivers for hardware acceleration</a></li> </ul>
<input type="checkbox"/>	Scaling your system	<ul style="list-style-type: none"> <li>• System scaling considerations</li> <li>• <a href="#">Define storage for archiving</a></li> <li>• <a href="#">Use Amazon FSx to create storage drives</a></li> </ul>
<input type="checkbox"/>	Optimizing client access	<ul style="list-style-type: none"> <li>• <a href="#">Adaptive Streaming in XProtect</a></li> <li>• <a href="#">Running XProtect Smart Client in Amazon AppStream 2.0</a></li> </ul>

## Before you start deployment

Before you deploy the XProtect BYOL CloudFormation, you must meet the following [AWS deployment prerequisites](#) and [XProtect VMS prerequisites](#).



It is highly recommended that you consult the [Milestone Cloud Solutions training track](#) for interactive courses that cover Milestone cloud fundamentals, as well as XProtect on AWS design and deployment.

## AWS deployment prerequisites

### Have an AWS account

You must create or use an existing AWS account with the necessary permissions.



It is not recommended to use root user credentials to manage or deploy your AWS infrastructure.



If you are an AWS Identity and Access Management (IAM) user, then you have the necessary permissions by default. However, you might need to contact your IT department for account access settings depending on the network infrastructure of your organization.

## Have a key pair

To connect to the EC2 instance, you must create or use an existing key pair.



For information about how to create a key pair in the EC2 console or to import your own public key, see [Create a key pair using Amazon EC2](#).

## XProtect VMS prerequisites

### Obtain a software license (.lic) file and register your XProtect Software License Code (SLC)

XProtect BYOL requires a software license (.lic) file and associated Software License Code (SLC), which must be registered in Milestone Customer Dashboard.



If you have not yet purchased a license, get a license for your desired XProtect version from a Milestone distributor or reseller using the [Milestone partner network](#).

Register your SLC in Milestone Customer Dashboard:

1. [Log in to Milestone Customer Dashboard](#).
2. [Register software license codes \(SLCs\) in Milestone Customer Dashboard](#).



For more information about how to get your software license (.lic) if you have previously registered your SLC, see [Get a software license \(.lic\) file in Milestone Customer Dashboard](#).

### Prepare an EC2 instance hostname

To connect your XProtect BYOL deployment to your on-premises infrastructure, prepare a name for your EC2 instance that will also act as a Windows Active Directory (AD) hostname and domain name in your network topology. The name of the EC2 instance is entered into the **Instance Hostname** field when you [deploy](#) the XProtect BYOL CloudFormation.



If you do not plan to include your deployment to an existing network topology, it is still important to consider a valid EC2 **Instance Hostname** as XProtect VMS does not support changing the hostname after deployment.



For more information about AD naming conventions and character limits, see [Naming conventions in Active Directory](#).

## Prepare cameras and devices

### **Make sure camera models and firmware are supported by the XProtect system.**

On the Milestone website, you can find a detailed list of supported devices and firmware versions (<https://www.milestonesys.com/supported-devices/>). Milestone develops unique drivers for devices or device families, and generic drivers for devices based on standards like ONVIF, or devices that use the RTSP/RTP protocols.

Some devices that use a generic driver and that are not specifically listed as supported may work, but Milestone does not provide support for such devices.



For security reasons, Milestone recommends that you change camera credentials from their manufacturer defaults.

### **Assign static IP addresses or make DHCP reservations to all cameras and devices.**

See the camera's documentation for information about network configuration. If your system is configured with default port settings, you must connect the camera to HTTP port 80. You can also choose to change the default port settings.

## Network bandwidth consumption

To make sure that sufficient bandwidth is available on your network, you must understand how and when the system consumes bandwidth. The main load on your network consists of three elements:

- Camera video streams
- Clients displaying video
- Archiving of recorded video

The recording server retrieves video streams from the cameras, which results in a constant load on the network. Clients that display video consume network bandwidth. If there are no changes in the content of the client views, the load is constant. Changes in view content, video search, or playback, make the load dynamic.

Archiving of recorded video is an optional feature that lets the system move recordings to a network storage if there is not enough space in the internal storage system of the computer. This is a scheduled job that you have to define. Typically, you archive to a network drive which makes it a scheduled dynamic load on the network.

Your network must have bandwidth headroom to cope with these peaks in the traffic. This enhances the system responsiveness and general user experience.

## Virus scanning (explained)

The XProtect software contains a database and as with any other database you need to exclude certain files and folders from virus scanning. Without implementing these exceptions, virus scanning uses a considerable amount of system resources. On top of that, the scanning process can temporarily lock files, which could result in a

disruption in the recording process or even corruption of databases.

When you need to perform virus scanning, do not scan recording server folders that contain recording databases (by default C:\mediadatabase\, as well as all subfolders). Also, avoid performing virus scanning on archive storage directories.

Create the following additional exclusions:

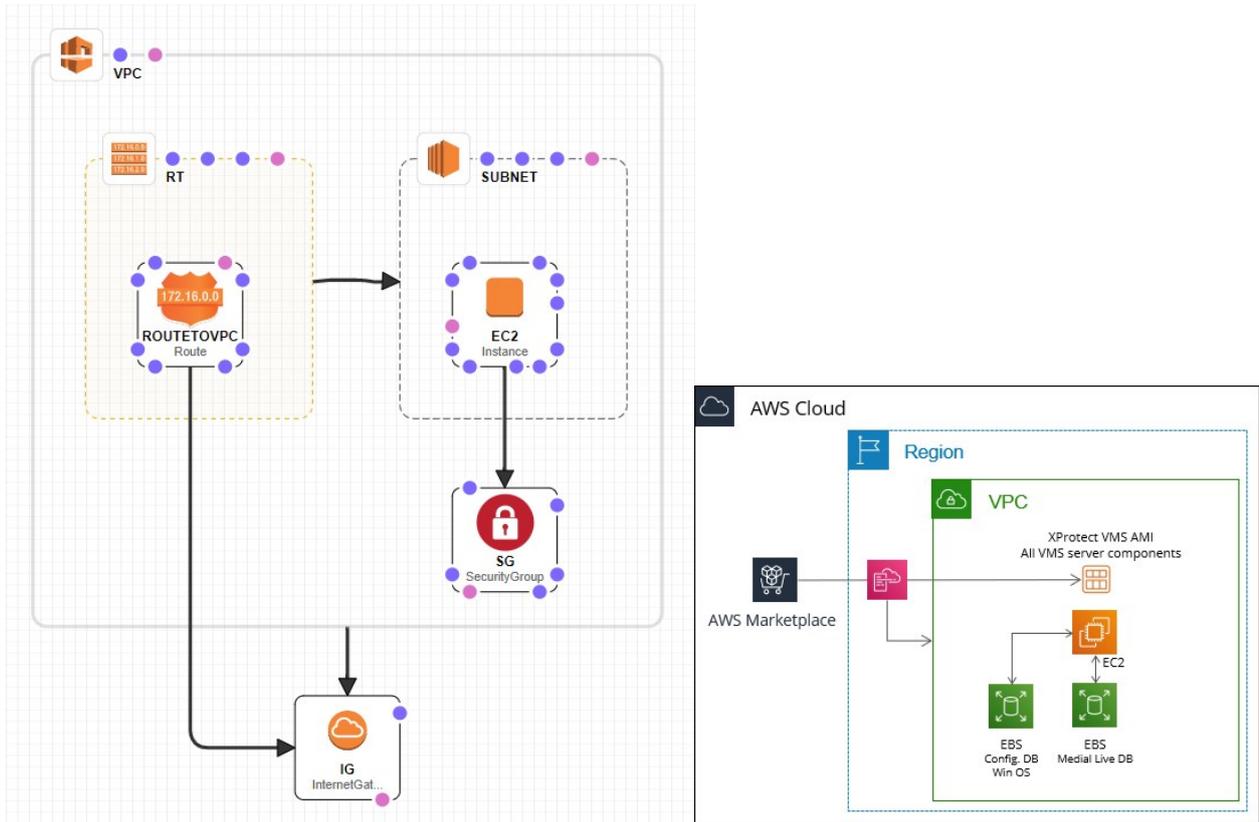
- File types: .blk, .idx, .pic
- Folders and subfolders:
  - C:\Program Files\Milestone
  - C:\Program Files (x86)\Milestone
  - C:\ProgramData\Milestone

Your organization may have strict guidelines regarding virus scanning, but it is important that you exclude the above folders and files from virus scanning.

# Deployment

## Configuration and deployment

The XProtect BYOL CloudFormation stack includes a Virtual Private Cloud (VPC) and the required AWS services to create a cloud-based VMS deployment. The XProtect BYOL CloudFormation template uses a custom Amazon Machine Image (AMI) to configure and deploy the XProtect VMS software on a Elastic Compute Cloud (EC2) instance.



The XProtect BYOL CloudFormation template deploys two Elastic Block Storage (EBS) volumes. The first volume contains the Windows Server 2019 operating system, the XProtect VMS software, and Microsoft SQL Server Express database that contains VMS logs and configuration entries. The second volume contains a live media database for your video recordings. Both volumes use the gp2 EBS volume type to meet the storage performance and redundancy level that your XProtect system requires.

Operating System volume (Disk 0)	Media Database volume (Disk 1)
Windows operating system	XProtect Media database
XProtect software	Database optimized for recording and storing audio and video data from your connected cameras and devices (recordings)  The default video recording retention time (1 week) can be increased in Management Client after deployment
Microsoft SQL Server Express database  Holds the XProtect configuration, logs and events	<div style="background-color: #e1f5fe; padding: 10px; border: 1px solid #cfe2f3;">  <p>For optimal performance, Milestone recommends that you set video retention to one day and use FSx for archive storage. For more information, see <a href="#">system scaling</a>.</p> </div>

**Elastic Block Store (EBS) considerations:**

- The XProtect BYOL CloudFormation deploys the EBS gp2 storages with the volume sizes [configured before deployment](#)
- Volume sizes can be increased but not reduced
- Milestone recommends that the media volume size be configured to hold a minimum of 24 hours of video recordings
- The size of disk 0 holding the Microsoft SQL Server Express should be increased above the default size if you have a large number of connected cameras or users
- Volume performance tuning is possible
- Redundancy is available at disk level within your availability zone (AZ)



You can change volume types, tune performance, or increase volume size as needed by your XProtect system. For more information about EBS, see [Amazon Elastic Block Store \(EBS\)](#).

If you meet the [prerequisites](#) then you are ready to configure and deploy the XProtect BYOL CloudFormation template.

**Subscribe**

To deploy the XProtect BYOL CloudFormation, you must first subscribe to XProtect BYOL in AWS Marketplace:

1. Go to the **XProtect Bring Your Own License (BYOL) 2020 R3** marketplace listing.
2. In the upper right-hand corner, select **Continue to Subscribe**.
3. Read the Terms and Conditions and in the upper right-hand corner, select **Continue to Configuration**.
4. In the **Region** dropdown list, select your region. In the upper right-hand corner, select **Continue to Launch**.
5. In the lower right-hand corner, select **Launch** to open the AWS CloudFormation console.

## Configure and deploy

After you have subscribed, configure and deploy the XProtect BYOL CloudFormation template using the following steps:

Parameter	Description
XProtect configuration	
<b>XProtect language</b>	<p>The display language of the installed XProtect products.</p> <div style="border: 1px solid #ccc; background-color: #e1f5fe; padding: 5px; margin-top: 5px;">  For more information about XProtect supported languages, see <a href="#">Milestone products supported languages</a>.                 </div>
<b>Retention time</b>	<p>The number of days video recordings are saved for in the media database. If you increase the <b>Retention time</b> from the default value of 7 days, then you should also increase the EBS <b>Media volume size</b> accordingly.</p>
Elastic Compute Cloud (EC2) configuration	
<b>Instance type</b>	<p>The size and type of the EC2 instance. Milestone recommends the following instance types depending on the number of cameras in your installation:</p>

Parameter	Description														
	<table border="1" data-bbox="461 322 1385 1115"> <thead> <tr> <th data-bbox="461 322 879 533">EC2 instance type</th> <th data-bbox="879 322 1385 533">Recommended maximum number of cameras (10% video recordings with 1080p resolution at 30FPS)</th> </tr> </thead> <tbody> <tr> <td data-bbox="461 533 879 609">c5.large</td> <td data-bbox="879 533 1385 609">18</td> </tr> <tr> <td data-bbox="461 609 879 687">c5.xlarge</td> <td data-bbox="879 609 1385 687">40</td> </tr> <tr> <td data-bbox="461 687 879 766">c5.2xlarge</td> <td data-bbox="879 687 1385 766">96</td> </tr> <tr> <td data-bbox="461 766 879 844">g4dn.xlarge*</td> <td data-bbox="879 766 1385 844">113</td> </tr> <tr> <td data-bbox="461 844 879 922">g4dn.2xlarge*</td> <td data-bbox="879 844 1385 922">275</td> </tr> <tr> <td data-bbox="461 922 879 1001">g4dn.4xlarge*</td> <td data-bbox="879 922 1385 1001">480</td> </tr> </tbody> </table> <p data-bbox="480 1023 1342 1093">*Requires the manual <a href="#">installation of Nvidia drivers for hardware acceleration</a> after deployment</p> <div data-bbox="461 1223 1385 1391" style="background-color: #f9e79f; padding: 10px; border: 1px solid #ccc;">  <p data-bbox="587 1256 1238 1359">If the template fails to deploy due to the selected <b>Instance type</b>, restart deployment and select a different <b>Availability zone</b> below.</p> </div> <div data-bbox="461 1442 1385 1572" style="background-color: #e7f9e7; padding: 10px; border: 1px solid #ccc;">  <p data-bbox="587 1473 1174 1541">For more information about choosing the proper EC2 instance type, see the <a href="#">XProtect on AWS White Paper</a>.</p> </div>	EC2 instance type	Recommended maximum number of cameras (10% video recordings with 1080p resolution at 30FPS)	c5.large	18	c5.xlarge	40	c5.2xlarge	96	g4dn.xlarge*	113	g4dn.2xlarge*	275	g4dn.4xlarge*	480
EC2 instance type	Recommended maximum number of cameras (10% video recordings with 1080p resolution at 30FPS)														
c5.large	18														
c5.xlarge	40														
c5.2xlarge	96														
g4dn.xlarge*	113														
g4dn.2xlarge*	275														
g4dn.4xlarge*	480														
<p data-bbox="172 1637 384 1704"><b>Operating system volume size</b></p>	<p data-bbox="459 1619 1350 1722">The size in GB of the Elastic Block Storage (EBS) volume that contains all VMS components except for the media database used to store video recordings. After deployment, you can expand the EBS volume size as needed.</p>														

Parameter	Description
	<div style="background-color: #fce4d6; padding: 10px; border-left: 2px solid #c00000;">  You cannot reduce the size of EBS volumes from the initially set value.                 </div>
<b>Delete operating system volume</b>	<p>Whether the operating system volume should be deleted if you terminate the EC2 instance.</p> <div style="background-color: #fce4d6; padding: 10px; border-left: 2px solid #c00000;">  Terminating the EC2 instance or deleting the EBS operating system volume does not unsubscribe you from XProtect BYOL. For more information, see <a href="#">Unsubscribe</a>.                 </div>
<b>Media volume size</b>	<p>The size in GB of the EBS volume that contains the media database used to store video recordings. After deployment, you can expand the EBS volume size as needed.</p> <div style="background-color: #fce4d6; padding: 10px; border-left: 2px solid #c00000;">  You cannot reduce the size of EBS volumes from the initially set value.                 </div> <div style="background-color: #e2efda; padding: 10px; border-left: 2px solid #438039; margin-top: 10px;">  Milestone recommends that the media volume size is configured to hold a minimum of 24 hours of video recordings using archive storage after deployment.                 </div>
<b>Delete media volume</b>	<p>Whether the media database volume should be deleted if you terminate the EC2 instance.</p> <div style="background-color: #fce4d6; padding: 10px; border-left: 2px solid #c00000;">  Terminating the EC2 instance or deleting the EBS media volume does not unsubscribe you from XProtect BYOL. For more information, see <a href="#">Unsubscribe</a>.                 </div>
<b>Key pair name</b>	<p>The key pair used to decrypt the Remote Desktop Protocol (RDP) Windows login password and access your Virtual Private Cloud (VPC). For more information about key pairs, see <a href="#">Create a key pair using Amazon EC2</a>.</p>

Parameter	Description
<b>Instance hostname</b>	<p>An optional custom name that you specify for the EC2 instance to find it in your network environment. The hostname cannot be longer than 15 characters and cannot contain symbols or spaces. Leave this field blank for a randomly assigned instance name.</p> <div style="border: 1px solid #ccc; background-color: #fff9e6; padding: 10px; margin-top: 10px;">  You cannot change the <b>Instance hostname</b> after deployment.         </div>
Network configuration	
<b>Availability zone</b>	<p>The AWS availability zone within your selected region that the EC2 instance deploys in.</p> <div style="border: 1px solid #ccc; background-color: #fff9e6; padding: 10px; margin-top: 10px;">  If the script fails to deploy due to the selected <b>Instance type</b>, restart deployment and select a different <b>Availability zone</b>.         </div>
<b>RDP ingress CIDR block</b>	The range of inbound IP addresses that will access the VPC using RDP.
<b>VPC CIDR block</b>	The range of IP addresses that create the virtual network of the VPC.
<b>Subnet CIDR block</b>	The range of IP addresses that create the subnet of the VPC.



Deploying the XProtect BYOL CloudFormation stack takes about 20 minutes.

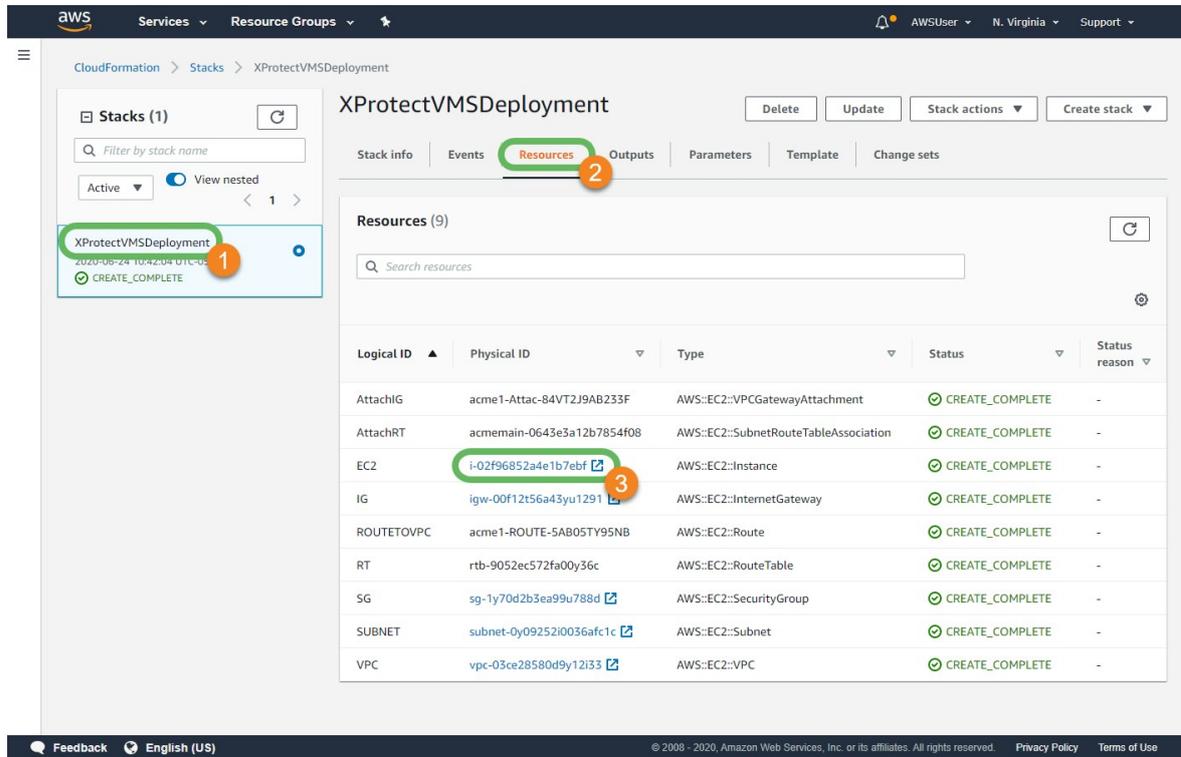
## Connect to your deployment

After you [deploy](#) the XProtect BYOL CloudFormation stack, you can connect to the EC2 instance using the Remote Desktop Protocol (RDP) key pair that you specified during configuration.

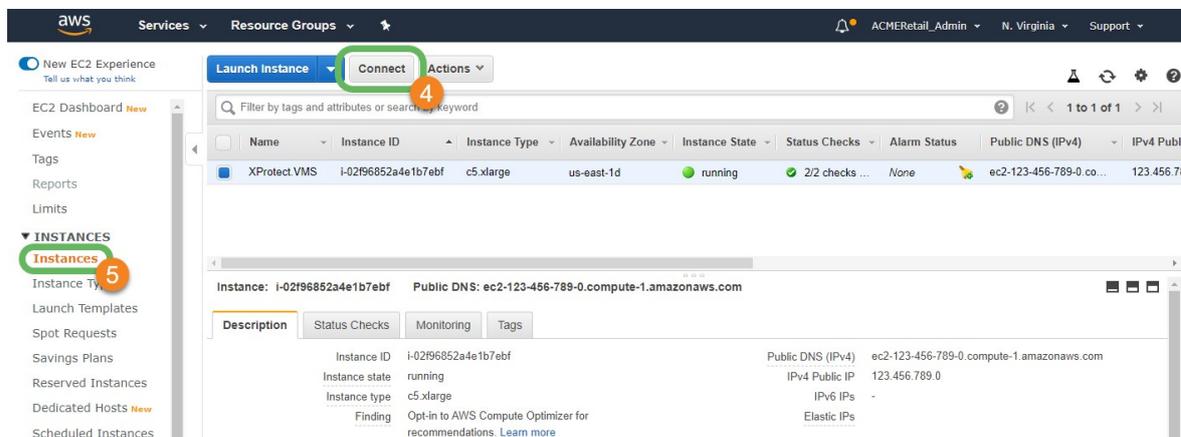
Access the EC2 instance that you created via RDP:

1. In the AWS Management Console, open the **CloudFormation** page.
2. Select the XProtect BYOL CloudFormation stack that you created. It is identified by the **Stack name**  that you [specified during configuration](#).

- In the **Resources** <sup>2</sup> tab, you will see all the stack elements that were created by the XProtect BYOL CloudFormation template. Select the **Physical ID** <sup>3</sup> link that corresponds to the EC2 instance.



- At the top of the EC2 **Instances** <sup>5</sup> page, select **Connect** <sup>4</sup>.



- Select **Get Password**.
- The **Key Name** shows the name of the key pair that you specified during configuration. To associate the key pair with the Key Pair name, select **Choose File** and locate the key pair file on your local machine.
- Select **Decrypt Password** to view the password for the RDP connection.
- Select **Back** to return to the previous screen, then select **Download Remote Desktop File**.

9. Open the downloaded .rdp file and select **Connect** on any identification warnings that may appear.
10. Enter the password that you decrypted in step 7 and select **Connect**.

You are now connected to the EC2 instance, which is running XProtect. It is recommended that you [change the password of your EC2 instance](#) for added security.



If you have problems connecting, make sure that the IP address that you are accessing the EC2 instance from is part of the **RDP Ingress CIDR Block** that you [specified during configuration](#).

## Connect your on-premises network

If you meet the [XProtect VMS prerequisites](#), you are ready to connect to your on-premises network. There are many AWS and 3rd party network services that connect the deployed VPC to your network topology.



Possible deployment scenarios are discussed in the [XProtect on AWS White Paper](#). Deployment scenarios depend on the specifics of your organization's network infrastructure. It is highly recommended that you consult your organization's IT department or network topology consultant.

AWS has services that securely connect your on-premises network or branch office site to your VPC. The most common services are:

- [Site-to-Site VPN](#)
- [Transit Gateway](#)
- [Direct Connect](#)

These services allow full connectivity to on-premises cameras, devices, recording servers, and Active Directory.

### Site-to-Site VPN considerations:

- Connectivity to one VPC
- Best suited for simpler deployments
- Requires special configuration of your router



AWS provides a list of tested devices but other devices may be compatible. For more information about compatible gateway devices, see [Your customer gateway device on AWS](#).

### Transit Gateway Considerations:

- Acts as a centralized managed connectivity hub between VPCs and VPN connections for advanced routing
- Connectivity to multiple VPCs
- Connectivity to multiple VPNs
- Best suited for advanced XProtect deployments with multiple distributed sites



If you are an existing AWS customer, you likely have a Transit Gateway infrastructure in place. For more information about the AWS Transit Gateway service, see [AWS Transit Gateway](#).



Gateway devices that use both the VPN Gateway and the Transit Gateway must support the Internet Key Exchange (IKE) protocol. AWS also requires special configuration of your gateway devices. For more information and a list of tested gateway devices, see the [AWS Site-to-Site VPN user guide](#).

**Direct Connect considerations:**

- A dedicated network connection between your network and one of the AWS Direct Connect locations
- Private virtual interface from your on-premises network directly to your VPC
- Does not rely on Internet Service Provider (ISP) availability
- Scalable high bandwidth connections for heavy network loads and low latency
- Best suited for large enterprises using AWS infrastructure and services
- Limited availability



For more information on the AWS Direct Connect service, see [AWS Direct Connect features](#).

## After you deploy

### Adding your XProtect license

After you deploy, you are ready to add the software license (.lic) file to your deployment and activate your license. Before you continue, make sure to [obtain a software license \(.lic\) file and register your XProtect Software License Code \(SLC\)](#) as described in the prerequisites.

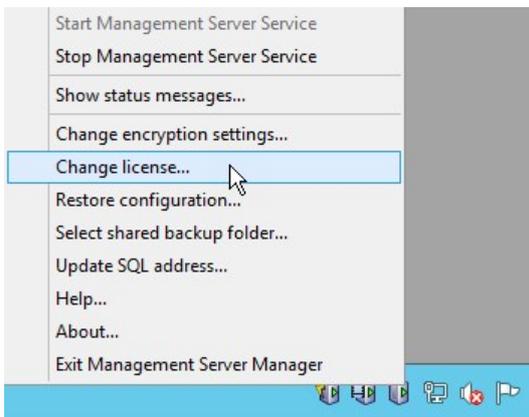


If you have not yet purchased a license, get a license for your desired XProtect version from a Milestone distributor or reseller using the [Milestone partner network](#).

### Add your XProtect license

To add your XProtect license, [connect to your deployment](#) and follow the steps below:

1. Copy your software license (.lic) file to the Windows desktop of your deployment.
2. In the notification area of the Windows task bar (also known as the system tray), right-click on the **Management Server tray icon**.
3. Select **Change license** in the pop-up menu.



4. In the Milestone XProtect Management Server **Change License** window, select **Import License**.
5. Locate the license that you copied in step 1 and select **Open**.
6. Select **OK**.

Your license is now imported into your installation.



You must activate your license to enable the correct XProtect version in your XProtect VMS installation.

## Activate your XProtect license

After you add your XProtect license to your installation, you must activate the license using Management Client.

- By default your deployment is connected to the internet. [Use online license activation](#) to activate your license
- Alternatively, if you have restricted internet connectivity, [use offline license activation](#) to activate your license

For more information about activating your license in Milestone Customer Dashboard, see [Activating licenses](#).

## Securing your deployment

Because your XProtect VMS deployment is connected to the internet, you should ensure the security and stability of your installation.



To ensure the continued stability and security of the installation, keep your installation up to date with the latest updates to your Windows Server version, as well as upgrades to your license and Milestone Care™ coverage.



Technical support for XProtect BYOL is provided by the [Milestone channel partner](#) through whom the XProtect VMS software license is obtained. In addition, [Milestone Support](#) provides a wide set of self-service and support resources to end-users.

## Install Windows updates

Install relevant Windows updates according to the security policy of your organization. If you restrict online connectivity to your deployment, you can connect your deployment to a Windows update service without exposing the VPC to the internet.

## Update your XProtect license and Milestone Care™ coverage

Using Milestone Customer Dashboard ([online.milestonesys.com](https://online.milestonesys.com)), you can update your XProtect license and monitor the status of your Milestone Care™ coverage, and set up automated email notifications for when an update is available or when your Milestone Care™ coverage is about to expire.



Milestone Customer Dashboard is a web service that is independent of your XProtect VMS installation's internet connectivity. Depending on your configuration, Milestone Customer Dashboard can also monitor the status of your installation and report any errors that occur. For more information, see the [user manual for Milestone Customer Dashboard](#).

## Change the password of your EC2 instance

After deployment, change the Windows administrator password of your EC2 instance according to the security policy of your organization.

## Download the XProtect® Device Pack

A device pack is a set of drivers that is installed with your XProtect system to interact with your devices. Device packs are installed on the recording server. Milestone adds support for new devices and firmware versions on an ongoing basis, and releases device packs every two months on average. A device pack is automatically included when you install the XProtect system.

To get the latest device pack after installation, go to the download section of the Milestone website (<https://www.milestonesys.com/downloads/>) and download the relevant installation file.



If your system uses very old cameras, you may need to download the device pack for legacy devices. For more information, see [XProtect Device Packs](#).

## Install Nvidia drivers for hardware acceleration

If you deploy or upgrade to a GPU-enabled EC2 instance, install the compatible Nvidia Tesla T4 driver to take advantage of hardware acceleration in your deployment.

To get the latest Nvidia Tesla T4 driver, see [Installing NVIDIA drivers on Windows instances](#). Make sure to regularly check for driver updates on the [Nvidia driver download page](#) to get the latest stability and performance enhancements for your GPU-enabled EC2 instance.

Hardware acceleration provides increased performance for video motion detection on your recording server. To enable hardware acceleration in XProtect Smart Client, see [Enabling hardware acceleration](#).



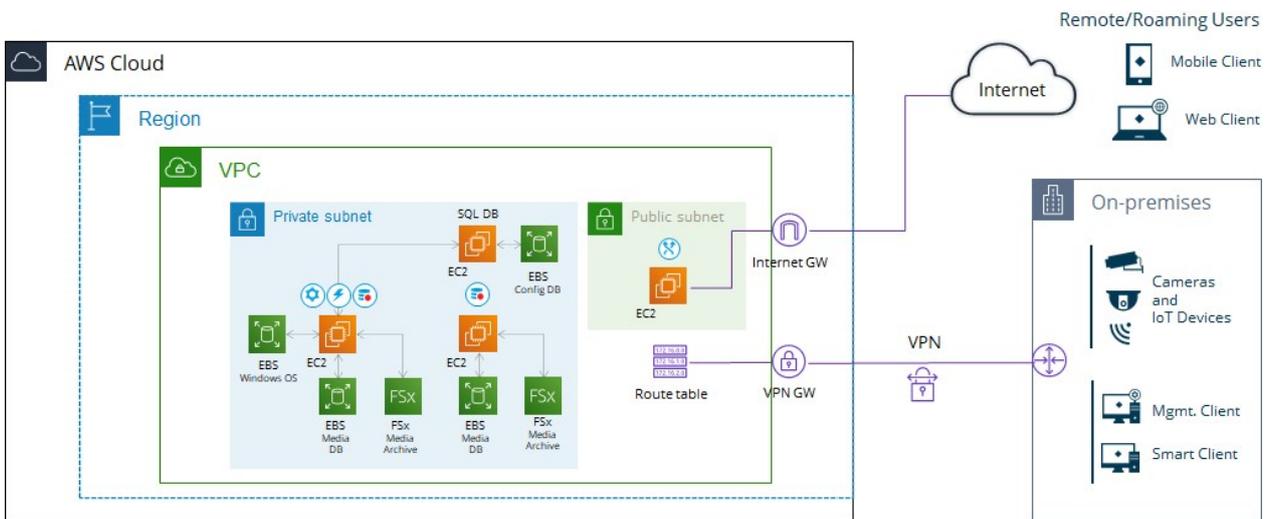
Hardware-accelerated video motion detection is available only for XProtect Expert and XProtect Corporate. For more information about the different XProtect VMS versions, see the [Milestone product index page](#).

## Expanding your deployment

### System scaling (explained)

By default, the XProtect BYOL CloudFormation deploys all server components on a single EC2 instance. The AWS cloud infrastructure allows you to scale individual components across multiple instances and storages to meet the expanding performance and capacity needs of your VMS installation.

Not all components are needed in all installations. You can always add components later. Such components could be additional recording servers, failover recording servers or mobile servers for hosting and providing access to XProtect Mobile and XProtect Web Client.



Depending on your hardware and configuration, systems with up to 10-20 cameras can run on a smaller EC2 instance type, while larger recommended instances can support up to 480 cameras. For systems with more than 480 cameras, Milestone recommends that you use second-level scaling of dedicated instances and storages for all or some of the components.



Scaling can be done on the same VPC as on the original deployment, in a different region or availability zone, or to physical servers on your on-premises environment. For more information about how to expand and connect to your on-premises environment, see [Connect your on-premises network](#) on page 20.

### XProtect archiving

In deployments where video recordings are retained for longer than a few days, Milestone recommends using the XProtect archiving feature that moves recordings that are older than a specified threshold to a more cost-effective storage option. Archiving reduces the required size of the media database volume (disk 1) that hold your recordings, and it facilitates a cost reduction due to the reduced capacity requirement of the EBS gp2 storage.



You can reduce the retention time or lower the resolution and frame rate of your recordings to avoid filling the media database storage.

## Retention times and media storage dimensioning



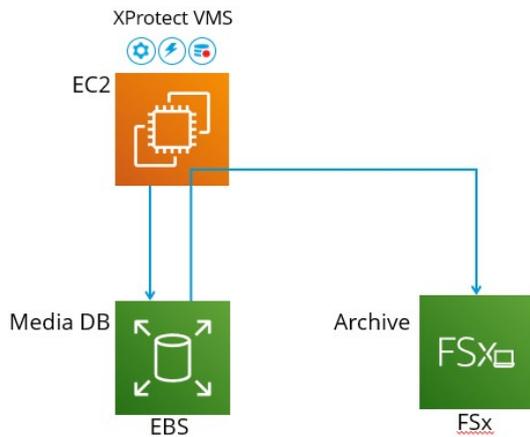
In these recommendations the retention time definition of a week can vary due to your specific system requirements. For more information about media storage dimensioning, see the [XProtect on AWS White Paper](#).

### For retention times shorter than 1 week

- Make sure that the capacity of the EBS gp2 storage (disk 1) can hold your recordings for a minimum of 1 day
- Consider defining a third EBS st1 type volume for archiving

### For retention times longer than 1 week

- Make sure that the capacity of the EBS gp2 storage (disk 1) can hold your recordings for a minimum of 1 day
- Use FSx for Windows File Server storage for archiving



Besides the recommended EBS storage option, there are alternatives to XProtect archiving in an AWS deployment that is not connected to a domain. The alternative storage options are not described in this guide.

## Archiving to FSx for Windows File Server storage

Milestone recommends archiving to FSx for Windows File Server storage. This type of share will deliver the archiving storage performance and redundancy level that your XProtect system requires.



If you have retention times shorter than 1 week, you may need to allocate more FSx storage capacity than needed to secure a sufficient IOPS baseline. For more information about IOPS and media storage dimensioning, see the [XProtect on AWS White Paper](#).

**FSx for Windows File Server considerations:**

- Share size is defined in steps of 1 GiB with a minimum size of 2 TiB and maximum size of 64 TiB
- Redundancy by replication to multiple availability zones (AZ)
- Integrates with Microsoft Active Directory
- Requires AD user service account running the recording server to be used
- Requires ports used in AWS for SMBv3 in your VPC Security Groups



You can create multiple FSx shares and use them on your EC2 Windows server instance running the recording server to increase archiving storage capacity.



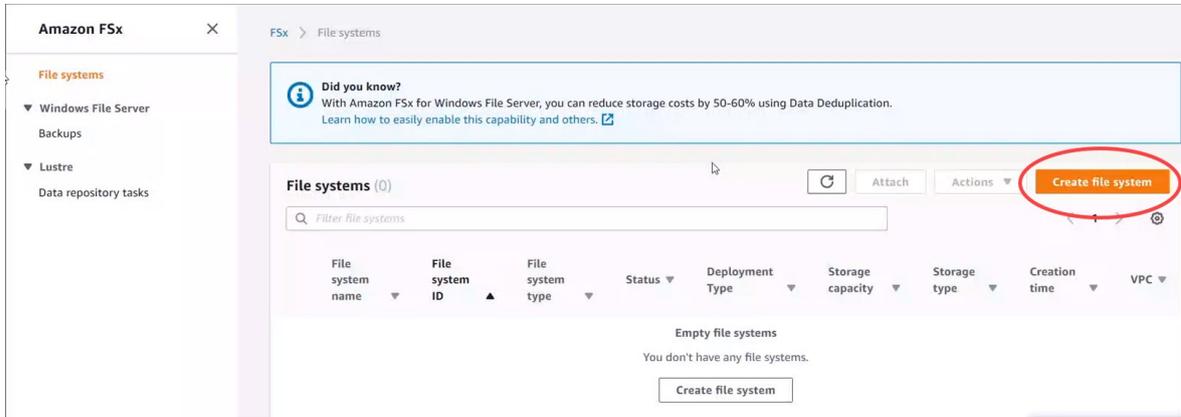
When scheduling XProtect archiving times, make sure the archiving job does not overlap with the AWS FSx half-hour weekly service window or configure the size of disk 1 to accommodate possible postponed archiving when configured in a single availability zone.

For more information on FSx for Windows file server, see [Amazon FSx for Windows File Server](#).

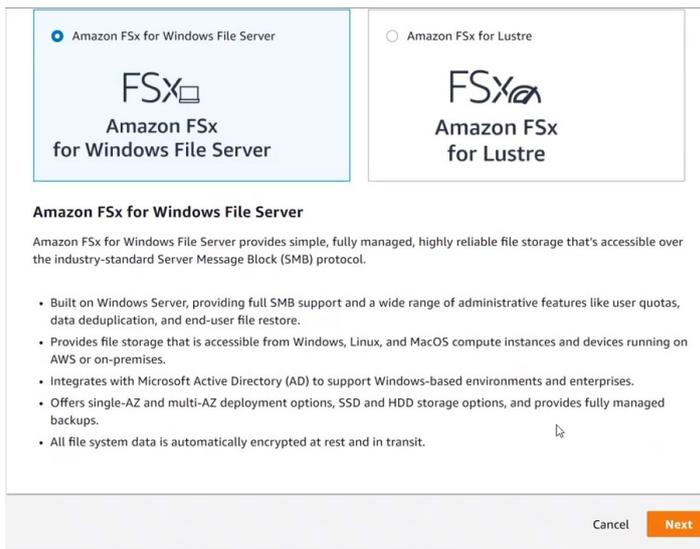
## How to create FSx shares

### Log in and start creation

1. Log in to the AWS Management Console and locate the Amazon FSx file system. Select **Create file system**.

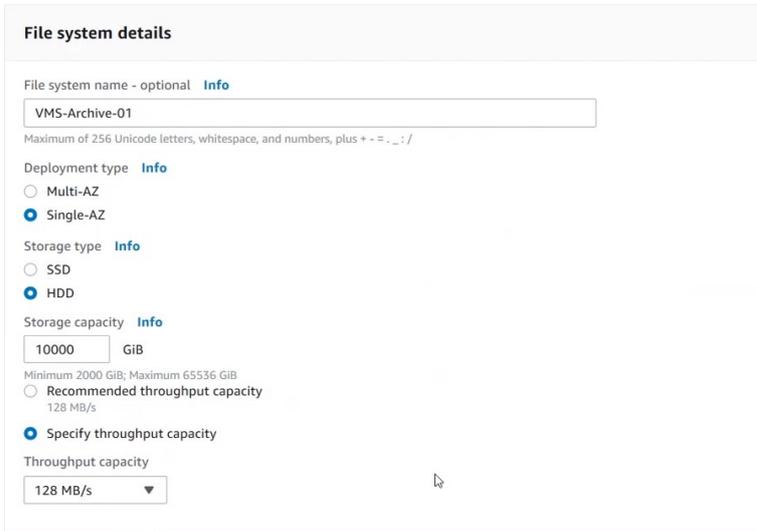


2. Select **Amazon FSx for Windows File Server** and select **Next**.



## Specify file system details

1. File system name: Specify a name for use in the AWS Management console.



The screenshot shows the 'File system details' configuration page in the AWS Management console. It includes the following fields and options:

- File system name - optional** (Info): A text input field containing 'VMS-Archive-01'. Below it, a note states: 'Maximum of 256 Unicode letters, whitespace, and numbers, plus + - = : \_ /'.
- Deployment type** (Info): Radio buttons for 'Multi-AZ' and 'Single-AZ'. 'Single-AZ' is selected.
- Storage type** (Info): Radio buttons for 'SSD' and 'HDD'. 'HDD' is selected.
- Storage capacity** (Info): A text input field containing '10000' followed by 'GiB'. Below it, a note states: 'Minimum 2000 GiB; Maximum 65536 GiB'.
- Throughput capacity**: Radio buttons for 'Recommended throughput capacity' (128 MB/s) and 'Specify throughput capacity'. 'Specify throughput capacity' is selected.
- Throughput capacity**: A dropdown menu currently showing '128 MB/s'.

2. Deployment type: Select Availability Zone (AZ), **Single-AZ** or **Multi-AZ** for redundancy.

 **Single-AZ** has a 30-minute weekly maintenance window that you can schedule as you prefer.

3. Storage type: Milestone recommends selecting **HDD** storage type for archiving.
4. Storage capacity: Specify the size of your FSx share.
5. Throughput capacity: Select **Specify** to meet your throughput requirements.

 When selecting a higher throughput capacity you increase the cost of running your FSx share.

## Specify Network and Security

1. Virtual Private Cloud (VPC): Select the VPC where your EC2 instance running your XProtect system is deployed.

**Network & security**

**Virtual Private Cloud (VPC)** [Info](#)  
Specify the VPC from which your file system is accessible.

Default VPC | vpc-0a8a2ae7fb8f606ae ▼

**VPC Security Groups** [Info](#)  
Specify VPC Security Groups to associate with your file system's network interfaces.

Choose VPC security group(s) ▼

sg-09b5e1e71cee7f61 (default) X

**Preferred subnet** [Info](#)  
Specify the preferred subnet for your file system.

subnet-012b709c7c40c8cdf (eu-west-1b) ▼

**Standby subnet**

subnet-042781e9b7e4f9399 (eu-west-1c) ▼

2. VPC Security Groups: Specify VPC Security Groups to associate with your file system's network interface.



Make sure to add the relevant ports used in AWS for SMBv3 to your VPC Security Groups.

3. Preferred subnet: Select the same subnet as your EC2 instance running your XProtect system.
4. Standby subnet: Select a relevant standby subnet.

## Windows authentication

Active Directory: Choose an **AWS Managed** or **Self-managed** Microsoft Active Directory to provide user authentication and access control for your file system.

- A. For an **AWS Managed** Microsoft AD select a directory to use.

**Windows authentication**

Choose an Active Directory to provide user authentication and access control for your file system [Info](#)

AWS Managed Microsoft Active Directory  
 Self-managed Microsoft Active Directory

Choose an AWS Managed Microsoft AD directory to use. [Info](#)

Choose a directory [Create new directory](#)

- B. For a **Self-managed** Microsoft AD provide the details below:

**Windows authentication**

Choose an Active Directory to provide user authentication and access control for your file system [Info](#)

AWS Managed Microsoft Active Directory  
 Self-managed Microsoft Active Directory

Provide details for your organization's self-managed Active Directory [Info](#)

**Active Directory prerequisites**  
Before you create an Amazon FSx file system joined to your AD, please make sure that you have satisfied all the required prerequisites. You can validate your DNS servers using the Amazon FSx Network Validation tool.

- [Required Prerequisites](#)
- [Amazon FSx Network Validation tool](#)

Fully qualified domain name  
acme.com

DNS server IP addresses  
IPv4 addresses of the DNS servers for your domain  
10.10.10.163  
10.10.10.160

Service account username  
The username of the service account in your existing AD. Do not include a domain prefix or suffix.  
vmsUser

Service account password  
The password for the service account provided above.  
Maximum of 128 characters.  
Confirm password

Organizational Unit (OU) within which you want to join your file system - optional  
Specify the distinguished path name of the OU here  
OU=org,DC=example,DC=com

Delegated file system administrators group - optional  
Name of the group in your AD that can administer your file system. The default group is 'Domain Admins'.  
FSxAdmins

1. Fully qualified domain name.
2. DNS server IP Addresses.
3. Service account username and password.

## Encryption

Encryption key: Select your AWS Key Management Service (KMS) encryption key.

### Encryption

Encryption key [Info](#)  
AWS Key Management Service (KMS) encryption key that protects your file system data at rest.

aws/fsx (default) ▼

Description	Account	KMS key ID
Default master key that protects my FSx resources when no other key is defined	242830181904	b35ac12b-160f-4ceb-9449-7f836d95b20b

## Maintenance preferences

1. Daily automatic backup window: Select **No preference**.

### ▼ Maintenance preferences - optional

Daily automatic backup window [Info](#)  
Amazon FSx protects your data by taking automatic backups daily.

No preference  
 Select start time for 30-minute daily automatic backup window

Automatic backup retention period [Info](#)  
Choose the number of days that Amazon FSx should retain automatic backups for this file system.

0 days  
Minimum 0 days; Maximum 35 days.

Weekly maintenance window [Info](#)  
When patching needs to be performed, Amazon FSx performs maintenance on your file system only during this window.

No preference  
 Select start time for 30-minute weekly maintenance window

Day: Sunday : Hour: 02 : Minute: 03 UTC

2. Automatic backup retention period: Set it to **0 days**.
3. Single-AZ weekly maintenance window: Choose **Select start time for 30-minute weekly maintenance window** and specify the start time of the maintenance window.

 Specify the start time so that the maintenance window does not overlap with your XProtect system archiving schedule.

## Tags

1. Add tags that follows your tagging strategy.

The screenshot shows a configuration panel titled "Tags - optional" with a dropdown arrow. Below the title, there are two columns: "Tag key" and "Value". Under "Tag key", there is a text input field with the placeholder "Enter key". Under "Value", there is a text input field with the placeholder "Enter value (optional)". To the right of the "Value" input field is a button labeled "Delete tag". Below these inputs is a button labeled "Add another tag". At the bottom right of the panel, there are three buttons: "Cancel", "Back", and "Next". The "Next" button is highlighted in orange.

2. Select **Next**.

## Summary

1. Verify your settings.

**Summary**  
Verify the following attributes before proceeding

Attribute	Value	Editable after creation
File system type	Amazon FSx for Windows File Server	
File system name	VMS-Archive-01	✔
Deployment type	Multi-AZ	
Storage type	HDD	
Storage capacity	10.000 GiB	
Throughput capacity	128 MB/s	
Virtual Private Cloud (VPC)	vpc-0a8a2ae7fb8f606ae	
VPC Security Groups	sg-09b5e1e71ceee7f61	✔
Preferred subnet	subnet-012b709c7c40c8cdf	
Standby subnet	subnet-042781e9b7e4f9399	
Active Directory Type	Self-managed Microsoft Active Directory	
Fully qualified domain name	acme.com	
DNS server IP addresses	10.10.10.163, 10.10.10.160	✔
Service account username	vmsUser	✔
Delegated file system administrators group - optional	Domain Admins	
KMS key ID	arn:aws:kms:eu-west-1:242830181904:key/b35ac12b-160f-4ceb-9449-7f836d95b20b	
Daily automatic backup window	No preference	✔
Automatic backup retention period	0 day(s)	✔
Weekly maintenance window	Sunday 02:03 UTC	✔

**Tags**

< 1 >

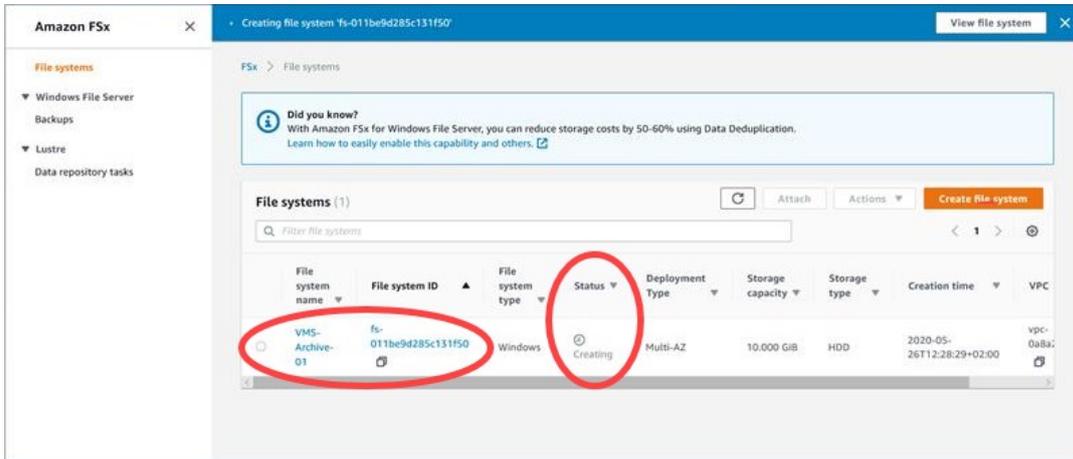
Key	Value
No data	

Cancel Back Create file system

2. Select **Create file system** to start the creation of your FSx share.

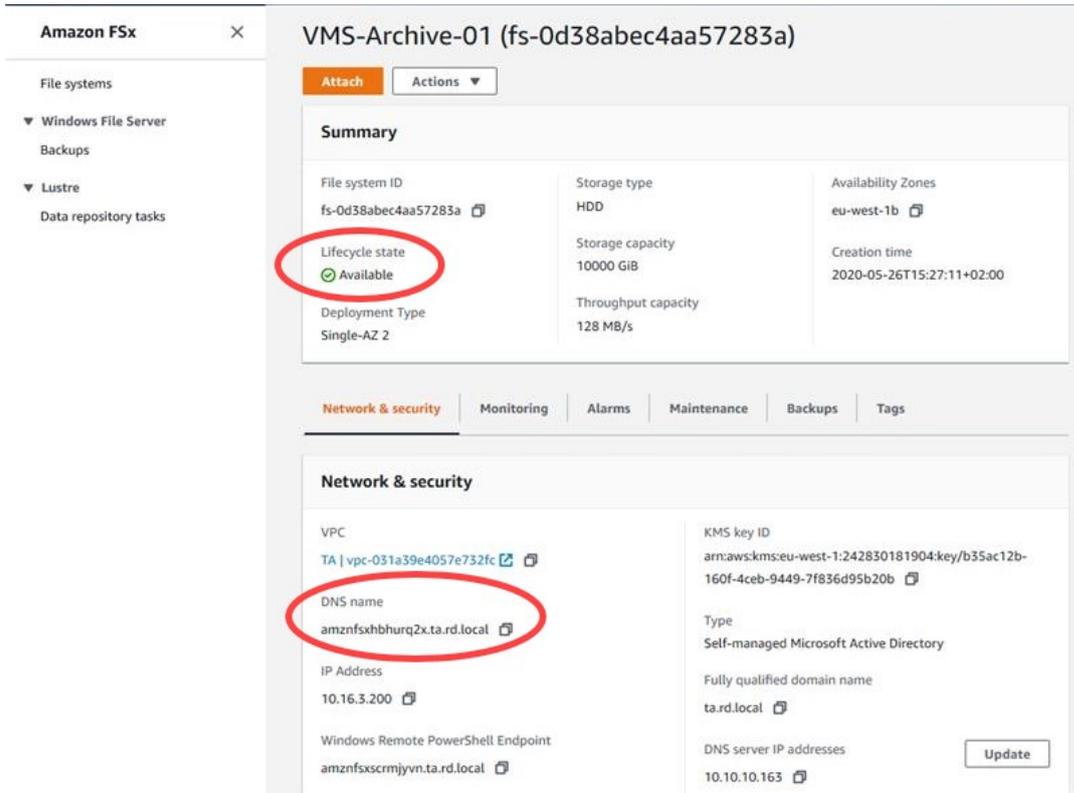
## File systems

1. Your FSx share is created and you can follow the status. The expected creation time is 20-30 minutes.



2. When the status is **Available**, select the file system name to view the details.

3. On the Network and Security tab locate the **DNS name**.



You can now connect your FSx share using the DNS name and the share name as a path in the following format:

**\\amznfsx(xxxxxxxx).domain name\share**

Example: **\\amznfsxscrmjyvn.acme.com\share**

## How to connect your FSx shares

### In your Active Directory

1. Make sure that the AD user that runs the recording server service and XProtect system have the required permissions to access the share.
2. Attach the share to the EC2 instance that runs your XProtect system by adding the share path in the XProtect Management Client when adding your archive.

For more information about how to configure recording storage archiving and scheduling in XProtect Management Client, see [Storage tab \(recording server\)](#).

## Adaptive Streaming

To optimize the Smart Client performance and reduce the AWS data egress costs, Milestone recommends the Adaptive Streaming feature available in XProtect Corporate and XProtect Expert. Adaptive Streaming enables Smart Client to automatically select the live video stream with the most optimal resolution. This reduces the amount of data transferred to and handled by Smart Client.



Consult the [XProtect on AWS White Paper](#) for performance test results of Smart Client using Adaptive Streaming. For more information, see [Enabling adaptive streaming](#).

## Amazon AppStream 2.0

As an alternative to running the XProtect client applications on your local workstation, AWS offers the possibility to run client applications as hosted user sessions in the AWS cloud using the Amazon AppStream 2.0 service. Users can access AppStream 2.0 hosted applications via HTTPS and a compatible web browser, or by using the AppStream 2.0 client application.

Depending on your VMS installation, AppStream 2.0 may be a more cost-effective solution as it includes AWS cloud egress data, eliminating the costs associated with transferring multiple high-resolution video streams from the VPC to your on-premises environment.



Amazon AppStream 2.0 requires that you increase the AWS service quota of your deployment. For more information, see [How do I manage my AWS service quotas?](#).



Consult the [XProtect on AWS White Paper](#) for performance test results of Smart Client execution on AppStream 2.0 as well as recommendations for suitable EC2 AppStream 2.0 Fleet instance types. For more information about AppStream 2.0, see [Amazon AppStream 2.0](#).

# Unsubscribe

## Unsubscribe from XProtect BYOL

1. Delete the CloudFormation stack:
  1. In the AWS Management Console, open the [CloudFormation service page](#).
  2. Select the deployed XProtect BYOL CloudFormation stack.
  3. Select **Delete**, and in the confirmation dialog, select **Delete stack**.
2. Unsubscribe from the marketplace listing:
  1. In the AWS Management Console, open the [AWS Marketplace Subscriptions service page](#).
  2. Select the XProtect BYOL marketplace listing.
  3. In the upper right-hand corner, select **Actions > Cancel subscription**.
  4. In the **Cancel subscription** dialog box, select the **confirmation check box**, then select **Yes, cancel subscription**.

You are now unsubscribed from XProtect BYOL.



Any services that you deploy other than those deployed by the XProtect BYOL CloudFormation, such as EBS storage services or EC2 instances, will not be removed when you unsubscribe from the marketplace listing. You must delete or terminate these services separately.



[helpfeedback@milestone.dk](mailto:helpfeedback@milestone.dk)

#### About Milestone

Milestone Systems is a leading provider of open platform video management software; technology that helps the world see how to ensure safety, protect assets and increase business efficiency. Milestone Systems enables an open platform community that drives collaboration and innovation in the development and use of network video technology, with reliable and scalable solutions that are proven in more than 150,000 sites worldwide. Founded in 1998, Milestone Systems is a stand-alone company in the Canon Group. For more information, visit <https://www.milestonesys.com/>.

